



David G. Barger
Tel 703.749.1307
Fax 703.714.8307
barger@gtlaw.com

May 7, 2019

BY EMAIL

Kent P. Porter, Esq.
Assistant United States Attorney
Attorney for the United States
United States Attorney's Office
8000 World Trade Center
101 West Main Street
Norfolk, VA 23510
kent.porter@usdoj.gov

Re: R.M.S. Titanic, Inc.'s plans to visit RMS *Titanic* wreck site

Dear Kent:

I am writing to provide NOAA with an update on RMST's plans to conduct an expedition to the *Titanic* wreck site. RMST is still working on a potential expedition, but it likely will not be in May of 2019, as originally considered. RMST still hopes to conduct an expedition later in the season. But in light of the mid-February closing of the sale transaction and the predicate issues required to plan an expedition, RMST may instead need to target 2020 for a visit. We will keep you apprised of these plans as they become more concrete.

Please let me know if you have any questions or would like to discuss this further.

Sincerely,

A handwritten signature in blue ink that reads "David G. Barger".

David G. Barger

cc: Jackie Rolleri, Esq.
Mr. David Alberg
Brian Wainger, Esq.
Mr. Bretton Hunchak
Mr. David Gallo

ACTIVE 43344992v3